

Claritas[®]

Investment Certificate

GIVING YOUR EMPLOYEES A CLEAR UNDERSTANDING OF THE INDUSTRY ESSENTIALS

THE BIG PICTURE

The Claritas Investment Certificate is a comprehensive global education program designed to give a clear understanding of the essentials of the industry. It will benefit employees, organizations and the industry as a whole.

For every investment decision maker there are up to ten other professionals working alongside them. We want to help to build their knowledge in line with our mission to shape an investment industry for the ultimate benefit of society. To this end, we have designed the Claritas Investment Certificate.

We've made it accessible for learners to study for the Claritas Investment Certificate in their own time.

WHAT IT WILL COVER

An easy to follow, self-study modular program, the Claritas Investment Certificate will cover the essentials across all aspects of the investment industry:

- Module 1:** Industry overview
- Module 2:** Ethics and regulation
- Module 3:** Tools and inputs
- Module 4:** Investment instruments
- Module 5:** Industry structure
- Module 6:** Industry controls
- Module 7:** Serving clients' needs

HOW MUCH IT COSTS

We've made it easy and cost-effective for organizations to offer Claritas as a program for their employees locally and globally.

INDIVIDUAL REGISTRATION	US\$685
BULK REGISTRATION	
25-99 VOUCHERS	\$635 EACH
100-249 VOUCHERS	\$585 EACH
250 OR MORE VOUCHERS	\$485 EACH

NOTE

The price includes access to all study materials and one exam sitting

HOW IT WILL HELP



Bringing clarity

Claritas is a comprehensive global program designed to give everyone a clear understanding of the investment industry and their professional responsibilities within it.



Sharing understanding

Claritas raises workforce competence by helping employees understand industry functions, relationships and their role and professional responsibilities, helping them see where they fit in the big picture.



Improving performance

Claritas provides a common global standard across all functions that will help your employees, your company, and ultimately the industry, perform better together.



Standing out

Claritas helps your organization stand out from the crowd by signalling an institutional commitment to ethics. It also helps your employees to gain knowledge over and above their peers.



Building confidence

Claritas gives your organization and the general public greater confidence and trust in the decisions your employees make on behalf of the business, contributing to stronger morale, motivation and loyalty.

HOW TO FIND OUT MORE

Simply go to www.cfainstitute.org/claritas