

ALTSLA 2015

Speaker Schedule

- 7:00 AM – 8:00 AM Breakfast
- 8:00 AM – 8:10 AM Welcome & Opening Remarks:
Tom Mahoney, CFA Society Los Angeles
Michel Kapulica, Practice Leader, West Asset Management, EY
David Lafferty, CFA, Chief Market Strategist, Natixis Global Asset Management
- 8:10 AM – 8:50 AM **Richard Bernstein**, Chief Executive Officer, Richard Bernstein Advisors
- 8:50 AM – 9:40 AM **Asset Allocator Panel:**
Moderator – Gina Sanchez, Founder, Chantico Global
Gary Dokes, Chief Investment Officer, Arizona State Retirement System
Scott Warner, Managing Director, PAAMCO
Peter Stein, CFA, Senior Consultant, Angeles Investment Advisors
- 9:40 AM – 10:20 AM **Mark Yusko**, Chief Executive Officer, Morgan Creek Capital
- 10:20 AM – 10:40 AM Networking & Coffee Break
- 10:40 AM – 11:20 PM **Private Equity Panel**
Moderator – Michael O'Donnell, Partner, EY
Steven Moore, Partner, Brentwood Associates
Gerald Parsky, Chairman, Aurora Capital Group
Susan Yun Lee, Private Markets Consultant, Angeles Investment Advisors
- 11:20 AM – 12:00 PM **Rob Arnott**, Chairman, Research Affiliates LLC
- 12:00 PM – 1:00 PM Lunch & Guest Speaker – **Mayor Richard Riordan**
- 1:00 PM – 1:05 PM CFA LA President's Kerry Rapanot's remarks
- 1:05 PM – 1:45 PM **Hedge Fund Trading Panel:**
Moderator – Nathaniel Baker, Editor, Bloomberg, L.P. Hedge Funds Brief
Jack Schwager, Co-Founder, Fundseeder
Peter Brandt, Chief Executive Officer, Factor LLC
Kristoffer Houlihan, Founder and Managing Partner, Armilla Partners
- 1:45 PM – 2:25 PM **Hedge Fund Manager Panel:**
Moderator – Keith Black, Director of Curriculum, CAIA Association
Michael Buckius, CFA, CIO, Gateway Investment Advisors
Justin Sheperd, CFA, CIO, Aurora Investment Management (FOF)
Robert Sinnott, Co-PM, Alpha Simplex Group, LLC (managed futures)

- 2:25 PM – 2:30 PM CAIA President Jason Zumberge's remarks
- 2:30 PM – 3:20 PM **Real Estate Panel**
Moderator – Jan Brzeski, Chief Investment Officer, Arixa Capital
Jeffrey Krasnoff, Chief Executive Officer, Rialto Capital Management
Vance Maddocks, President, Strategic Partners U.S., CBRE Global Investors
Burl East, Chief Executive Officer, American Assets Capital
- 3:20 PM – 3:35 PM Networking & Coffee Break
- 3:35 PM – 4:15PM **Liquid Alts Panel**
Moderator – Brian Haskin, CEO, Alternative Strategy Partners
Chris Stanton, Chief Investment Officer, Sunrise Capital
Rob Guttschow, Head of Alternative Investments, First Trust Advisors L.P.
Jason Schwarz, President, Wilshire Funds Management
- 4:15 PM – 4:20 PM California Hedge Fund Association President Jason Gerlach's remarks
- 4:20 PM – 5:00 PM **Natural Resources / Commodities Panel:**
Moderator – Josh Kernan, Partners Group Inc.
Jim Murchie, Chief Executive Officer, Energy Income Partners
Andrew Hoffman, Alternative Investment Strategist, PIMCO
Michael Underhill, Chief Investment Officer, Capital Innovations, LLC
- 5:00 PM Cocktails
- Book Signing – "The Mayor", authored by former Los Angeles Mayor Richard Riordan