

STEVEN WANG, CFA, NAMED VOLUNTEER OF THE QUARTER



Choosing to volunteer for an organization is a commitment to joining other like-minded individuals to strive for a common goal. For embodying this sentiment to its highest degree, CFA Society Los Angeles (CFALA) is proud to honor, Steven Wang, CFA, with the *CFA Society Los Angeles Summer 2022 Volunteer of the Quarter* recognition.

Wang has provided his time and efforts in the aid of many commissions and advisory councils ranging from the Technology Commission to being co-chair of the CFA Institute Investment Research Challenge in Los Angeles. In total, Wang is a part of four different commissions and advisory councils yet his participation does not end there. Wang was recently elected as secretary to the board of governors for CFALA after serving as a governor.

“CFA societies, in general, are great communities for investment professionals,” said Wang, “I found CFALA is particularly active and organized many excellent events. I decided to join the society to meet more people in the same industry through these events and volunteering.”

With over 15 years of experience, Wang became inspired after benefitting from other CFA Societies throughout his career. Finally, after gaining enough experience Wang became motivated and happy to give back to the community.

“The most fulfilling memory would be organizing the CFA Institute Research Challenge. This challenge created a great platform for the students to not only practice their equity research skills, but also get the chance to closely work with their faculty advisors and industry mentors,” said Wang.

Even after volunteering and giving back so much, Wang has not lost any of the zeal that first inspired him to join CFALA. Wang still believes as he first did, that joining CFALA and volunteering can be beneficial to young as well as seasoned professionals.

“No matter what industry you work in, if you are just doing your daily job, especially at your early stage of your career, your horizon and mindset are limited,” said Wang, “You need to go out and meet other people to see what they do and what they think. CFALA provides so many great resources for the members to reach that goal, either through volunteering or attending events.”



Steven Wang, is a seasoned fixed income specialist with 15+ years of experience on both buy-side and sell-side of the finance industry. Currently Steven is a senior quantitative analyst at DoubleLine Capital. Prior to DoubleLine, he was a Research Analyst at Harvard Business School. Previous to that, Steven was the Director of Quantitative Fixed Income Investment Strategies for CYS Investments, a NYSE-listed Real Estate Investment Trust. Prior to CYS, he was a Trading Desk Strategist for fixed income products at Morgan Stanley. Steven started his career as a MBS structurer at JP Morgan in New York City. Steven holds a MEng in Operations Research from Cornell University and he is a CFA® charterholder.