



Jamie Claypool, CFA, Named May Volunteer of the Month



As members of CFALA well know, being accepted into the society requires meeting some high standards and specific qualifications. Our Volunteer of the Month for May, Jamie Claypool, CFA, is the one who makes sure that everything is in order on membership applications.

“I’m part of the membership committee, which reviews and approves all applications for membership in CFALA,” Claypool explains. “We usually have about five to 10 applications every month, although sometimes after the Level Three exams, that can spike up much higher, sometimes to 40.”

Claypool, a member since 2007, has been reviewing applications since 2009. She also works with other membership committee members on finding creative ways to boost membership in the society.

“CFALA is a great organization, and volunteering is a way for me to give back,” she said. “I was fortunate to have one of my mentors be on the membership committee when I first joined, so I’m kind of following in his footsteps.”

Currently a SMA Business Relationship Specialist at the Capital Group, Claypool spent six years at Northern Trust, joining as an intern and working her way up to Portfolio Manager and 2nd Vice President. She holds a Bachelor of Sciences degree in Mathematics/Economics from UCLA.