

CFA Society Los Angeles Society Book Club
BOOK LIST

2013

The Financial Crisis and the Free Market Cure: Why Pure Capitalism is the World Economy's Only Hope by John Allison

http://www.amazon.com/Financial-Crisis-Free-Market-Cure-ebook/dp/B008XKXAAG/ref=sr_1_1?s=books&ie=UTF8&qid=1410286693&sr=1-1

The Black Swan by Nassim Taleb

http://www.amazon.com/Black-Swan-Impact-Highly-Improbable-ebook/dp/B00139XTG4/ref=la_B000APVZ7W_1_1?s=books&ie=UTF8&qid=1410286820&sr=1-1

Deep Freeze: Iceland's Economic Collapse by Philipp Bagus and David Howden

http://www.amazon.com/Deep-Freeze-Iceland's-Economic-Collapse-ebook/dp/B004TBCHB6/ref=sr_1_1?s=books&ie=UTF8&qid=1410286942&sr=1-1

Tower of Basel: The Shadowy History of the Secret Bank that Runs the World by Adam LeBor

http://www.amazon.com/Tower-Basel-Shadowy-History-Secret-ebook/dp/B00BKRW6GI/ref=sr_1_1?s=books&ie=UTF8&qid=1410287009&sr=1-1

2014

Future Babble: Why Expert Predictions Fail - and Why We Believe Them Anyway by Dan Gardner

http://www.amazon.com/Future-Babble-Expert-Predictions-Believe-ebook/dp/B00457X8JO/ref=sr_1_1?s=books&ie=UTF8&qid=1410287415&sr=1-1

Topic: Say's Law and its role in investment decisions (Canceled)

<http://myslu.stlawu.edu/~shorwitz/Papers/Say's Law-Elgar.pdf>

Strategic Value Investing: Practical Techniques of Leading Value Investors by Stephen Horan, Robert Johnson, and Thomas Robinson

http://www.amazon.com/Strategic-Value-Investing-Practical-Techniques/dp/0071781668/ref=sr_1_1?s=books&ie=UTF8&qid=1410287490&sr=1-1

The Financial Domino Effect: How to Profit Now in the Volatile Global Economy by Ben Emons

http://www.amazon.com/Financial-Domino-Effect-Volatile-Economy-ebook/dp/B0097PJ0B0/ref=sr_1_1?s=books&ie=UTF8&qid=1410287608&sr=1-1

The End of the Risk-Free Rate: Investing When Structural Forces Change Government Debt: Investing When Structural Forces Change Government Debt by Ben Emons (10 29 14)

http://www.amazon.com/The-End-Risk-Free-Rate-Structural-ebook/dp/B00C4BDRT0/ref=pd_sim_b_1?ie=UTF8&refRID=19RBA4S2DRCG7QZPESE8

2015

Less Than Zero (Large Print Edition): The Case for a Falling Price Level in a Growing Economy by George Selgin (3/17/15)

http://www.amazon.com/Less-Than-Zero-Large-Print/dp/1495294285/ref=sr_1_1_twi_1_pap?s=books&ie=UTF8&qid=1427389828&sr=1-1

What's Behind the Numbers?: A Guide to Exposing Financial Chicanery and Avoiding Huge Losses in Your Portfolio by John Del Vecchio and Tom Jacobs (June 2015)

Popular Economics: What the Rolling Stones, Downton Abbey, and LeBron James Can Teach You about Economics by John Tamny (10/28/15)

The New Tsar: The Rise and Reign of Vladimir Putin by Steven Lee Myers (11/5/2016)

Mastering Stocks and Bonds by Ben Emons (to be released October 6th, 2015). (11/17/15)

2016

The Escape from Balance Sheet Recession and the QE Trap: A Hazardous Road for the World Economy by Richard C. Koo. (2/9/16)

A Rehabilitation of Say's Law by W. H. Hutt (2/23/16)

The Forgotten Depression: 1921: The Crash That Cured Itself by James Grant (3/29/16)

Superforecasting: The Art and Science of Prediction by Philip E. Tetlock and Dan Gardner (6/7/16)

James Grant Speaker (9/20/16)

Global Vision: How Companies Can Overcome the Pitfalls of Globalization by Robert Salomon (8/10/16)

The End of Alchemy: Money, Banking, and the Future of the Global Economy by Mervyn King (9/27/16)

Superforecasting: The Art and Science of Prediction by Philip E. Tetlock and Dan Gardner (10/13/16)

2017

Panel Discussion: Event-Driven Value Investing with Authors Jeff Gramm and Tobias Carlisle
Books:

- 1) "Dear Chairman: Boardroom Battles and the Rise of Shareholder Activism" by Jeff Gramm
- 2) "Concentrated Investing: Strategies of the World's Greatest Concentrated Value Investors" by Tobias E. Carlisle, Allen C. Benello, and Michael van Biema
(2/7/17)

CFA Los Angeles Society Book Club will host **Professor Steven Kates** who will speak on the topic: **"If You Don't Understand Say's Law You will Never Understand Anything Worth Knowing about How an Economy Works"** based on his most recent book **"Free Market Economics", Third Edition**, to be published in June. (6/16/17)

"A Great Leap Forward?: Making Sense of China's Cooling Credit Boom, Technological Transformation, High Stakes Rebalancing, Geopolitical Rise, & Reserve Currency Dream" by John Mauldin (9/27/17)