

CFA Society Los Angeles Welcomes New Charterholders to Financial Industry

Local investment professionals demonstrate commitment to shaping a more trustworthy financial industry

Los Angeles, November 8th, 2017 – CFA Society Los Angeles (CFALA), the local member society of CFA Institute, the global association of investment professionals that sets the highest standards of ethics, education, and professional excellence, announced that 48 local investment professionals have earned the prestigious CFA (Chartered Financial Analyst) designation and participated in the CFALA CFA Charter Recognition Dinner ceremony.

"The investment professionals who we honor today have the potential to shape a more trustworthy financial industry that better serves society," said CFALA President Dan Pomerantz, CFA. "These new charterholders have shown a continued commitment to professional integrity, education and trust in finance. We welcome them as they join the CFA Institute and CFA Society Los Angeles' global effort to create an environment where investors' interests come first, markets function at their best, and economies grow."

To earn the CFA charter, candidates must sequentially pass three six-hour exams that are widely considered to be the most rigorous in the investment profession. The <u>CFA curriculum</u> includes ethical and professional standards; financial reporting and analysis; corporate finance; economics; quantitative methods; equity, fixed income, alternative investments; derivatives; portfolio management; and wealth planning. Currently, more than 144,000 investment professionals in 160 nations and territories hold the CFA charter.

The CFALA Charter Recognition Dinner was held on November 2nd, 2017 at the Jonathan Club in Los Angeles to welcome the latest group of investment professionals who have earned the CFA designation and those who passed Level III of the exam this past June.

About CFA Society Los Angeles

CFA Society Los Angeles is the local member society of CFA Institute, the global association of investment professionals that sets the standard for professional excellence and credentials. The organization is a champion for ethical behavior in investment markets and a respected source of knowledge in the global financial community. The end goal: to create an environment where investors' interests come first, markets function at their best, and economies grow. For more information, visit <u>www.cfala.org</u>.

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