



Salvatore Milazzo, CFA, Named January Volunteer of the Month



Although most of CFALA's activities take place in the Los Angeles area, the society also has an active branch in Santa Barbara, where January's volunteer of the month, Salvatore (Tory) Milazzo, CFA, helps coordinate events.

Milazzo, who joined CFALA in 2009 and received his charter in 2011, assists with technical issues regarding the satellite videoconferences that enable society members in the Santa Barbara area to participate in events staged in Los Angeles. He also helps coordinate presentations made to members in the Santa

Barbara area.

"I enjoy volunteering for the society, which is a great organization," Milazzo said. "It enables me to give back and to meet my colleagues in the investment industry."

Milazzo is a Portfolio Manager at Montecito Bank & Trust, overseeing private client, endowment and corporate investment accounts on the bank's Wealth Management team. He serves on the Wealth Management Sector Policy committee and assists in the development of the firm's asset allocation models as well as security selection for the Large Cap Core equity solution.

Milazzo, who has more than eight years of experience in investment management, began his career as an event driven and special situations analyst at StoneRiver Capital in Jackson Hole, WY. In addition to volunteering for CFALA, Milazzo also serves on the Santa Barbara County Search & Rescue team. That role allows him to maintain his high angle rope rescue skills, a holdover from his previous career as an alpine guide in the Wrangell St. Elias National Park in Alaska. Milazzo, his wife Kelly and daughter Lillian live near the beach on the Santa Barbara Mesa.

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