



## **CFALA Names William Bird, CFA, February Volunteer of the Month**



The USC-CFALA Review Program is one of the society's most important programs, and February's volunteer of the month, William Bird, helps make it work.

Bird has been a coordinator for the Level 3 program and a proctor of the practice exams since shortly after joining CFALA in 2005.

"Volunteering enables me to meet other investment professionals who may be engaged in other types of practices, which is helpful to me in my own work," Bird said. "It's also a great way generally to network with other people in the business and give back to CFALA, which is a great organization."

Bird is the Founder and Chief Investment Officer of Monterey Investment Partners, a go-anywhere Value Investment Partnership. He also advises investors and corporate users in their use and transactions of commercial real estate. He also has been a Director and CFO of technology startups.

A native of Rye, N.Y., Bird received his MBA from New York University and later worked as an analyst at NBC in New York City before coming to the West Coast. In addition to his work with CFALA, he is also a volunteer for the Torrance Cultural Arts Foundation and the Torrance Centennial Committee.