



CFALFA

USC/CFALA CFA® Review Program

Since 1984, **CFA Society of Los Angeles, Inc. (CFALA)**, in partnership with the University of Southern California, Marshall School of Business (USC), has offered its Chartered Financial Analyst® (CFA®) Review Program to candidates studying for all three CFA examination levels. For Spring 2009, we offered streaming media recordings of Levels I, II and III. For Fall 2009, we will offer streaming media recordings of our Level I Review Program.

About Our Streaming Media Program

The USC/CFALA CFA Review Program features state-of-the-art streaming media recordings of structured classroom-based instruction by practitioners in the financial industry and academics from local universities. Instruction is focused on the comprehension of the assigned materials in the Study Guides with an emphasis on the Learning Outcome Statements.

The program includes secure access to streaming media recordings of all study sessions. Level I recordings offer over 60 hours of instruction with bonus classes in study/test-taking tips, Accounting Essentials, an Accounting Review and Quant Review. Level II offers over 50 hours of instruction and Level III offers over 34 hours. PDFs of each instructor's PowerPoint presentation are included as well as a hard copy of a full-length practice exam from the Boston Security Analysts Society.

If you have high-speed internet access, the USC/CFALA CFA Review Streaming Media Program can provide you with a complete preparation course.



Computer Configuration Requirements

Any PC or Mac capable of meeting the following minimum software and hardware requirements.

Hardware

- Display resolution of 800 x 600 pixels or greater
- Windows-compatible sound card
- Broadband Internet Connection (256 kbps & above) for live and on-demand presentations

PC Software

- Windows 2000, 2003, XP and Vista
- Windows Media Player version 9.0 or later
- One of the following browsers:
 - IE, version 6.0 SP1 or later
 - Firefox 2.0 or later

Macintosh Software

- Mac OS X, version 10.4.8 or later
- One of the following browsers:
 - Firefox, version 2.0 or later
 - Safari, version 2.0.4 or later

Additional Information

To view a sample of the Streaming Media, please go to www.cfala.org. Click on the link for *CFA Review Program*, and then click on *Streaming Media Sample*.

Still have questions? Contact Laura Carney at 213.341.1164 (Ext. 701) or cfareview@cfala.org.

Cost

FREE to members of the United States armed forces serving on active duty abroad or at sea, and to members of Coalition armed forces serving in Iraq or Afghanistan.

Registration

To register, please fill out the active Duty Service Members' Application, Code of Conduct and Commanding Officer Certification of Qualification (forms can be found within this brochure or at www.cfala.org). Send all forms to **USC/CFALA CFA Review Program**, 350 South Grand Avenue, Suite 1680, Los Angeles, CA 90071, or fax to 213.341.1164, or E-mail to cfareview@cfala.org

Registration for the USC/CFALA CFA Review Program does not include registration for the CFA exam. To register for the CFA Exam you must register directly with CFA Institute at:

<http://www.cfainstitute.org/cfaprogram/register/index.html>.

Please note that the CFA Program and CFA exam are covered by the GI Bill.

Registration deadline is September 4, 2009.



Program Schedule

Level I
(23 sessions)

Sat., Aug. 1, 2009 - Nov. 2009*

9:00 a.m. - 4:00 p.m.

* Schedule subject to change.

Recordings are from the Spring 2009 USC/CFALA CFA Review Program. All class recordings will be available on August 1, 2009.

Code of Conduct

Candidates participating in the USC/CFALA CFA® Review Program agree, by virtue of their participation, whether they complete the program or not, to be bound by the following:

1. Candidates participating in the USC/CFALA CFA Review Program shall conduct themselves in accordance with the Code of Ethics and the Standards of Professional Conduct of CFA Institute.

Members of CFA Institute (including Chartered Financial Analyst® [CFA®] charterholders) and candidates for the CFA designation (“Members and Candidates”) must:

- Act with integrity, competence, diligence, respect and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession and other participants in the global capital markets.
 - Place the integrity of the investment profession and the interests of clients above their own personal interests.
 - Use reasonable care and exercise independent professional judgment when conducting investment analysis, making investment recommendations, taking investment actions and engaging in other professional activities.
 - Practice and encourage others to practice in a professional and ethical manner that will reflect credit on themselves and the profession.
 - Promote the integrity of, and uphold the rules governing, capital markets.
 - Maintain and improve their professional competence and strive to maintain and improve the competence of other investment professionals.
 - Use reasonable care and exercise independent professional judgment.
2. All recordings, handouts, and other instructional materials used in the USC/CFALA CFA Review Program are protected by one or more copyrights. At no time shall any candidate reproduce or distribute any recordings, handouts or instructional materials used in the USC/CFALA CFA Review Program without the written permission of the copyright holder and a Co-Director of the USC/CFALA CFA Review Program.

Follows CFA Institute Prep Provider Guidelines.

■ REGISTRATION FORM I

Active Duty Service Members' Application to Receive Streaming Media

To members of the United States armed forces who are serving on active duty abroad or at sea, and to members of Coalition armed forces who are serving in Iraq or Afghanistan, the USC/CFALA CFA Review program is pleased to offer free access over the Internet to the streaming media of our CFA review courses.

To apply, please complete the application below, the Code of Conduct form, and have your commanding officer complete the certification form on page 6. Return all forms to the contact information listed at the bottom of the page. When we have received all documents and have determined that you are qualified to receive the free access to our media, we will send you additional information regarding the review courses and your secure log-in and password.

Registrant Information

Please Type or Print Clearly:

Name _____

Current Mailing Address _____

Service E-mail Address _____

Hometown _____

Permanent Mailing Address _____

Current Service Post or Ship _____

Nationality _____ Service Branch _____

Rank _____ Brief Job Title or Description _____

Commanding Officer _____

Candidate ID# (if enrolled in the CFA Program with CFA Institute) _____

COURSE LEVEL: Level I

By signing this application, you certify that you are a member of the United States armed forces who is serving on active duty abroad or at sea, or a member of a Coalition armed force who is serving in Iraq or Afghanistan. You also give us permission to contact your commanding officer to confirm that you are qualified.

Signature _____

Return this form via mail, fax or E-mail:

USC/CFALA CFA Review Program, 350 S. Grand Ave., Ste. 1680, Los Angeles, CA 90071

Fax 213.341.1164 • E-mail cfareview@cfala.org

■ REGISTRATION FORM II

Commanding Officer Certification of Qualification

Dear Sir or Madam:

The USC/CFALA CFA Review Program offers free access over the Internet to the streaming media of our CFA review courses to members of the United States armed forces serving on active duty abroad or at sea, and to members of Coalition armed forces serving in Iraq or Afghanistan.

These materials help candidates seeking to become Chartered Financial Analysts prepare for the qualifying examinations offered by the CFA Institute. The CFA Institute leads the investment profession globally by setting the highest standards of ethics, education, and professional excellence. The CFA charter is the most widely recognized and respected practitioner certificate in the areas of financial management and valuation. More information about CFA Institute and about the USC/CFALA CFA Review Program respectively appears at www.cfainstitute.org and www.cfala.org.

_____ is applying to take advantage of our offer.

He/she has identified you as his/her commanding officer. Could you please indicate whether he/she presently is a member of the United States armed forces serving on active duty abroad or at sea, or a member of a Coalition armed force presently serving in Iraq or Afghanistan?

- The applicant named above is a member of the United States armed forces who is serving on active duty abroad or at sea.
- The applicant named above is now a member of a Coalition armed force who is serving in Iraq or Afghanistan.
- The applicant named above does not qualify.

Name _____

Rank _____ Title _____

Service E-mail Address _____

Mailing Address _____

Phone Number *(if available)* _____

Signature _____

Thank you very much for your assistance.

■ Code of Conduct

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1. Candidates participating in the USC/CFALA CFA Review Streaming Media Program shall conduct themselves in accordance with the Code of Ethics and the Standards of Professional Conduct of CFA Institute. Members of CFA Institute (including Chartered Financial Analyst® [CFA®] charterholders) and candidates for the CFA designation (“Members and Candidates”) must:
 - Act with integrity, competence, diligence, respect and in an ethical manner with the public, clients, prospective clients, employers, employees, colleagues in the investment profession and other participants in the global capital markets.
 - Place the integrity of the investment profession and the interests of clients above their own personal interests.
 - Use reasonable care and exercise independent professional judgment when conducting investment analysis, making investment recommendations, taking investment actions and engaging in other professional activities.
 - Practice and encourage others to practice in a professional and ethical manner that will reflect credit on themselves and the profession.
 - Promote the integrity of, and uphold the rules governing, capital markets.
 - Maintain and improve their professional competence and strive to maintain and improve the competence of other investment professionals.
 - Use reasonable care and exercise independent professional judgment.
2. All recordings, handouts, and other instructional materials used in the USC/CFALA CFA Review Streaming Media Program are protected by one or more copyrights. At no time shall any candidate reproduce or distribute any recordings, handouts or instructional materials used in the USC/CFALA CFA Review Streaming Media Program without the written permission of the copyright holder and a Co-Director of the USC/CFALA CFA Review Streaming Media Program.

Print Name

Signature

Date

Contract Terms

Upon enrolling, you will be given a secure log-in and password to the recordings. All access to streaming media files will expire on December 5, 2009 (date of December 2009 CFA Exam).

Streaming media recordings may not be broadcast using a medium other than that originally provided by CFALA. Rebroadcasting or retransmitting the files in any other form is prohibited without the prior written consent of CFALA. This includes, but is not limited to, satellites; commercial, non-profit, educational or cable television; audio, video or computer (desktop) teleconferencing; or any other means of distribution.

Printed lecture materials are copyright protected by CFA Institute, USC/CFALA and the individual instructors.

CFALA reserves the right to suspend or terminate any registered candidate's log-in that appears to allow unauthorized access. Such action may also be reported to the local society and CFA Institute.

All rights not expressly stated above are reserved by the copyright holders.

The USC/CFALA CFA Review Streaming Media Program does not provide 24/7 tech support. The majority of candidates can access the streaming media with minor security adjustments in their browser. Our tech support is minimal, and all queries must be directed to the CFALA Admin offices at 213.341.1164, x701, or cfareview@cfala.org.

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Disclosures: CFA and Chartered Financial Analyst are trademarks of CFA Institute.

The USC/CFALA CFA Review Program is a joint program of the Center for Investment Studies of the USC Marshall School of Business and the CFA Society of Los Angeles.

Follows CFA Institute Prep Provider Guidelines.



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